

DCS/AMAL-Part B/AC/24(f)/084/2016-17  
June 29, 2016

The Company Secretary  
**Diamines and Chemicals Limited**  
Plot No 13, PCC Area,  
PO Petrofils, Baroda,  
Gujarat, 391347.



Dear Sir,

**Sub: Scheme of Amalgamation of Diamines Speciality Chemicals Limited with Diamines and Chemicals Limited.**

We refer to Hon'ble High Court of Gujarat pertaining to Scheme of Arrangement filed by the Company in compliance of with Part B, Annexure I of SEBI Circular No. CIR/CFD/DIL/5/2013 dated February 4, 2013 read with SEBI Circular No. CIR/CFD/DIL/8/2013 dated May 21, 2013.

SEBI vide its letter dated June 29, 2016 has given the comments on the approved scheme of Arrangement as per Annexure I (copy attached).

The comments communicated in the above SEBI letter refer to inter alia:

- a) "Documents submitted by the company have been noted."
- b) "Stock Exchanges are advised to ensure compliance with the said circulars."
- c) "Please note that the submission of documents/information in accordance with the circular, to SEBI should not in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or for the correctness of the statements made or opinions expressed in the documents submitted."

You are requested to take note of the same.

Yours faithfully,

  
Nitin Pujari  
Manager



Assistant General Manager  
Corporation Finance Department  
Division of Issues and Listing-1  
Phone: +91 22 26449249 / +91 22 40459249  
Fax: +91 22 26449022 || Email: [sanjayd@sebi.gov.in](mailto:sanjayd@sebi.gov.in)

भारतीय प्रतिभूति  
और विनिमय बोर्ड  
**Securities and Exchange  
Board of India**

SEBI/HO/CFD/DIL-1/OW/P/2016/18321/1

June 29, 2016

**Shri Khushro Bulsara**  
General Manager,  
Bombay Stock Exchange Ltd.  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001.

Sir,

**Sub: Comments on Final Scheme of Amalgamation of Diamines Speciality Chemicals Limited with Diamines and Chemicals Limited.**

1. This has reference to your letter No. LIST/LO/SEBI/AC/085/2016-17 dated June 20, 2016 whereby you have forwarded the documents pertaining to Final Scheme of Amalgamation of Diamines Speciality Chemicals Limited with Diamines and Chemicals Limited filed in compliance with Part B, Annexure I of SEBI Circular No. CIR/CFD/DIL/5/2013 dated February 4, 2013 read with SEBI Circular No. CIR/CFD/DIL/8/2013 dated May 21, 2013.
2. Documents submitted in this regard have been noted.
3. Stock exchanges are advised to ensure compliance with the said Circulars.
4. Please note that the submission of documents/information in accordance with the Circular, to SEBI should not in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or for the correctness of the statements made or opinions expressed in the documents submitted.

Yours faithfully,

**Sanjay Dhakite**