Form ISR - 1

(SEBI circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2021/655 dated November 03, 2021 on Common and Simplified Norms for processing investor's service request by RTAs and norms for furnishing PAN, KYC details and Nomination)

REQUEST FOR REGISTERING PAN, KYC DETAILS OR CHANGES / UPDATION THEREOF

[For Securities (Shares / Debentures / Bonds, etc.) of listed companies held in physical form]

Mobile Number

E-mail address

A. I / We, request you to Register / Change / Update the following (Tick ✓ relevant box)

Bank details

☐ Signature

□ Registered Address

Name of the Issuer Company Face value of Securities Distinctive number of Securities Distinctive number of Fro Securities (Optional) E-mail Address Mobile Number C. If We are submitting documents as per Table below (tick / as relevant, refer to the instructions): Name(s) of the Security holder(s) in Capital as per PAN Copies of PAN of all the Holder(s) duly self-attested with date to be endoed with this Form. PAN PAN Linked to Aadhaar -Y/N Tick any one [Y]* 1. PAN Linked to Agadhaar -Y/N Tick any one [Y]* 2. Yes / No 3. Yes / No Note: * PAN shall be valid only if it is linked to Aadhaar by March 31, 2022, or any other date as may be specified by CBDT. To know the status of your Pan Linked to Aadhaar check on this link: https://www.incentata.gov/.in/tecfspoots1 Bank Account Details of First Holder Name of the Bank & IFSC Bank A/C No. Tick any one [Y]- Acct type Savings Current NRO NRE Dark PAN Linked to Aadhaar check on this link: https://www.incentata.gov/.in/tecfspoots1 Bank A/C No. Tick any one [Y]- Acct type Savings Current NRO NRE Dark PAN Linked to Aadhaar check on this link: https://www.incentata.gov/.in/tecfspoots1 Bank A/C No. Tick any one [Y]- Acct type Savings Current NRO NRE Dark PAN Linked to Aadhaar check on this link: https://www.incentata.gov/.in/tecfspoots1 Bank A/C No. Tick any one [Y]- Acct type Savings Current NRO NRE Dark PAN Linked to Aadhaar check on this link: https://www.incentata.gov/.in/tecfspoots1 Bank A/C No. Tick any one [Y]- Acct type Savings Current NRO NRE Dark PAN Linked to Aadhaar type Incentated the part Dark PAN Linked to Aadhaar type Incentated Incents	500anty and 1010 b	etails [to l	pe filled in by the First Holder]				
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No.	✓	Document/Information/Detail s	Instruction/Remark		
1		PAN of (all) the (joint) holder(s)	PAN copies of all the holder(s) duly self-attested with date to be enclosed. PAN shall be valid only if it is linked to Aadhaar by March 31, 2022, or any date as may be specified by the CBDT. For Exemptions / Clarifications on PAN, please refer to Objection Memo as specified in SEBI circular. Provide Client Master List (CML) of your Demat Account, provided		
2		Demat Account Number	by the Depository Participant.		
3		Proof of Address of the first Holder	Provide self attested copy of any ONE of the documents, issued by a Govt. Authority, only if there is change in the address; Client Master List (CML) of your Demat Account, provided by the Depository Participant. Valid Passport/ Registered Lease or Sale Agreement of Residence/ Driving License/Flat Maintenance Bill* Utility bills like Telephone Bill (only land line), Electricity bill or Gas bill - Not more than 3 months old. Identity card (with Photo) / document with address, issued by Central/State Government and its Departments, Statutory / Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions. For FII / sub account, Power of Attorney given by FII / sub- account to the Custodians (which are duly notarized and / or apostilled or consularised) that gives the registered address should be taken. The proof of address in the name of the spouse* * Kindly Provide additional self-attested copy of Identity Proof of the holder/ claimant.		
4		Bank details	Provide the latest copy of the bank statement with details of bank name, branch, account number and IFSC or Original cancelled cheque leaf bearing the name of first holder. Alternatively, Bank details available in the CML as enclosed will be updated in the folio.		
5		E-mail address	As mentioned on Form ISR-1, alternatively the E-mail address available in the CML as enclosed will be updated in the folio.		
6		Mobile	As mentioned on Form ISR-1, alternatively the mobile number available in the CML as enclosed will be updated in the folio.		
7		Specimen Signature	Provide banker's attestation of the signature of the holder(s) as per Form ISR – 2 and Original cancelled cheque leaf bearing the name of the first holder.		
8		Nomination	Submit Form(s) as per any ONE of the following options. SH-13 For First Time Nomination SH-14 For Change in Existing Nomination SH-14 and ISR-3 For Cancellation of existing Nomination and to "Opt-Out" ISR-3 To "OPT-Out" of Nomination or if No-Nomination is required		

Note: All the above forms are also available on our website.