



April 01, 2026

To,  
**The General Manager**  
**BSE Limited**  
P. J. Towers,  
Dalal Street, Fort, Mumbai - 400 001  
BSE Scrip Code: 500120

**The General Manager,**  
**Listing Compliance & Legal Regulatory,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot no. C/1, G Block, Bandra-  
Kurla Complex, Bandra (E), Mumbai - 400051  
NSE script Code: DIAMINESQ

Dear Sir/Madam,

**Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Non-exercise of option to convert of warrants**

This is in furtherance of the intimation given by the Company on October 1, 2024 wherein we had informed you that the Company had allotted 9,06,390 convertible warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of ₹ 10/- each (“Warrants”) on preferential basis for an issue price of ₹ 552/- per warrant, out of which 25% of the issue price *i.e.* ₹ 138/- aggregating to ₹ 12,50,81,820/- has already been received as the initial subscription amount at the time of allotment of the warrants.

Due to non-exercise of conversion option of 6,36,988 warrants within 18 months from the date of the allotment, *i.e.* on or before March 31, 2026, the said 6,36,988 convertible warrants has been lapsed and the amount received on the said warrants *i.e.* ₹ 8,79,04,344/- stands forfeited as per provision of Regulation 169(3) of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Please find below the reconciliation of Warrants, as on date:

Details	Promoter	Non-Promoter	Total
Warrants allotted on October 01, 2024	5,86,990	3,19,400	<b>9,06,390</b>
Warrants converted on March 24, 2026	2,63,602	5,800	<b>2,69,402</b>
Warrants lapse on April 01, 2026	3,23,388	3,13,600	<b>6,36,988</b>

This disclosure shall also be made available on the Company's website at [www.dacl.co.in](http://www.dacl.co.in).

Please take the same into your records and do the needful.

Thanking You,

**For Diamines & Chemicals Limited**

**Hemaxi Pawar**  
**Company Secretary**  
**Membership No.: A52581**